

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

**LEHMAN BROTHERS HOLDINGS INC**

**Lehman Brothers Holdings, Inc**

(“the Debtors”)

**Chapter 11**

**Case No. 08-13555 (JMP) Jointly  
Administered**

**Case No. 08-13555**

**Claim No.: 4793**

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED  
CREDITOR, CANADIAN IMPERIAL BANK OF COMMERCE, IN THE AMOUNT OF \$3,392,038.65,  
TO C.V.I G.V.F. (LUX) MASTER S.A.R.L.**

**To Transferor:** Canadian Imperial Bank of Commerce  
Att: J.S. McMurray, General Manager  
199 Bay Street, 6th Floor  
Toronto, Ontario M5L 1A2  
CANADA

PLEASE TAKE NOTICE that the transfer of \$3,392,038.65 of the above-captioned general unsecured claim has been transferred to:

**Transferee:** C.V.I G.V.F. (Lux) Master S.a.r.l.  
c/o CarVal Investors UK Limited  
Knowle Hill Park  
Farimile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim and a copy of the Claims Agent website listing the claim is attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant on our records in this proceeding.

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(*FOR CLERK'S OFFICE USE ONLY*):

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent  Transferee  Debtors's Attorney

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Deputy Clerk

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of Canadian Imperial Bank of Commerce ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

| Proof of Claim<br>Amount | Proof of Claim<br>No. |
|--------------------------|-----------------------|
| \$3,392,038.65           | 4793                  |

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited  
Knowle Hill Park  
Fairmile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom

ASSIGNOR: Canadian Imperial Bank of Commerce

Address: 199 Bay Street, 6th Floor  
Toronto, ON M5L 1A2  
Canada

Signature:

BY CARVAL INVESTORS UK LIMITED  
DAVID SHORT  
OPERATIONS MANAGER  
9/6/01

Name:

Title:

Date:

Signature:

J.S. McMURRAY  
GENERAL MANAGER  
MAY 27, 2009

B 10 (Official Form 10) (12/07)

| UNITED STATES BANKRUPTCY COURT Southern District of New York  |   | PROOF OF CLAIM |
|---|---|----------------|
| Name of Debtor:<br><b>Lehman Brothers Holdings Inc.</b>   | Case Number:<br><b>08-13555 (JMP)</b>   |                |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.   |   |                |
| Name of Creditor (the person or other entity to whom the debtor owes money or property):<br><b>Canadian Imperial Bank of Commerce</b>   | L: Check this box to indicate that this claim amends a previously filed claim.<br><br>Court Claim Number: _____<br>(If known)   |                |
| Name and address where notices should be sent:<br><br><b>Attention: Jack S. McMurray<br/>199 Bay Street, 6th Floor<br/>Toronto, ON M5L 1A2, Canada</b>  | Filed on: _____   |                |
| Telephone number:<br><b>(416) 214-8659</b>  |   |                |
| Name and address where payment should be sent (if different from above):<br><br>Telephone number:   | Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars<br><br>Check this box if you are the debtor or trustee in this case.  |                |
| <b>1. Amount of Claim as of Date Case Filed:</b> \$ <b>3,392,038.65</b>   | <b>S. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.</b>  |                |
| If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.<br><br>If all or part of your claim is entitled to priority, complete item 5.<br><br>Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. | Specify the priority of the claim.  |                |
| <b>2. Basis for Claim:</b> <u>See Attached Addendum</u><br>(See instruction #2 on reverse side.)  | <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).   |                |
| <b>3. Last four digits of any number by which creditor identifies debtor:</b> _____   | <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4)  |                |
| <b>3a. Debtor may have scheduled account as:</b> _____<br>(See instruction #3a on reverse side.)  | <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).   |                |
| <b>4. Secured Claim</b> (See instruction #4 on reverse side.)<br>Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.   | <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).   |                |
| <b>Nature of property or right of setoff:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other<br>Describe:   | <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).   |                |
| <b>Value of Property:</b> \$ _____ <b>Annual Interest Rate:</b> %   | <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a) _____.  |                |
| <b>Amount of arrearage and other charges as of time case filed included in secured claim,</b>   |   |                |
| <b>if any:</b> \$ _____ <b>Basis for perfection:</b> _____  | <b>Amount entitled to priority:</b> \$ _____  |                |
| <b>Amount of Secured Claim:</b> \$ _____ <b>Amount Unsecured:</b> \$ _____  |   |                |
| <b>6. Credits:</b> The amount of all payments made by the debtor prior to the filing of the petition.   | Filed: USBC - Southern District of New York<br>Lehman Brothers Holdings Inc., Et Al.<br>08-13555 (JMP) 0000004793 <b>s</b> proof of claim,<br>notes, purchase<br>agreements,<br>in of   |                |
| <b>7. Documents:</b> Attach redacted copies of orders, invoices, itemized statements You may also attach a summary. Attach a security interest. You may also attach a power of attorney.  | AFTER   |                |
| DO NOT SEND ORIGINAL DOCUMENTS. SCANNING.   |   |                |
| If the documents are not available, please explain: See Attached Addendum   |   |                |
| Date: <b>June 8, 2009</b>   | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. |                |
| <br><b>J.S. MCMURRAY</b><br><b>GENERAL MANAGER</b>   |   |                |
| <i>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.</i>   |   |                |
| <b>RECEIVED</b><br><b>U.S. BANKRUPTCY COURT</b><br><b>FOR COURT USE ONLY</b><br><b>JUN - 9 2009</b><br><b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>  |   |                |

18 U.S.C. §§ 152 and 3571.  
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### Lehman Brothers Holdings Inc. (Chapter 11)

#### Filed Claims and Schedules

| Claim #                  | 4793              | Name Starts With | Debtor  | ...                  |  |                       |
|--------------------------|-------------------|------------------|---|----------------------|--|-----------------------|
| Schedule #               | Total Claim Value | Equals           | Scope   | Claims and Schedules |  |                       |
| Claim Date Range         |                   | to               |   |                      |  |                       |
| Order By                 | Creditor Name     | Results Per Page | 10  | Search Clear         |  |                       |
| Page 1 of 1              |                   |                  |   |                      |  |                       |
| Page Go                  |                   |                  |   |                      |  |                       |
| #                        | Claim #           | Schedule #       | Creditor Name   | Date                 | Total Claim Value  |                       |
| <input type="checkbox"/> | 4793              |                  | CANADIAN IMPERIAL BANK OF COMMERCE<br>ATTN: JACK S. MCMURRAY<br>199 BAY STREET, 6TH FL<br>TORONTO, ON M5L 1A2<br>CANADA<br><br>Debtor: LEHMAN BROTHERS HOLDINGS, INC. | 6/9/2009             | \$3,392,038.65<br>Claim Unsecured Amount: \$3,392,038.65 | <a href="#">Image</a> |
| Claims 1-1 of 1          |                   |                  |   |                      |  |                       |

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